

Executive Summary

The FCDS has developed two templates on using the R package fastLink for probabilistic record linkage (PRL). This 2023 monograph, *A Feasibility Study of the Python Package spLink for Probabilistic Record Linkage*, showed that splink is about 50 times faster and more accurate but more difficult to use than fastLink. The monograph consists of the main text (5 pages), and of a technical showcase (25 pages).

The data cleaning pipeline has four steps. Compared with the fastLink templates, these are the splink results for the four steps:

- 1) pre-processing: splink is more difficult to use by having no template.
- 2) blocking: splink enables faster and more accurate PRL by offering OR (disjunctive) blocking.
- 3) PRL: splink is much faster by using the SQL back-end database DuckDB.
- 4) post-processing: splink is more difficult to use by having no template.

The following are three feasible uses for splink at the FCDS, in order of suggested priority:

- Replace fastLink for linkage data requests. It can save about 33% or 1 week of 3 each time.
- Reduce the amount of manual review for Match*Pro de-duplication.
- Replace real-time deterministic record linkages with real-time PRL.

For the 2024 monograph, the FCDS recommends to continue improving PRL. Specifically, these are the recommendations:

- Improve the accuracy and speed of fastLink by using the expected new release.
- Improve the user-friendliness of fastLink by updating the FCDS templates from R Markdown to Quarto Markdown. It will enable new useful features such as multi-format support and code annotation.
- Improve the user-friendliness of fastLink and splink by reducing the need for data cleaning. Decide if and how "standardized" variables in the FCDS database can be used or created for the linkage data requests.
- Work with Abraham Flaxman to improve and make public the artificial test data. The test data need to have more noise to test how accurate PRL is in terms of wrong matches (FP).